

# ReShare Implementation

## Working Group Charge & Membership

Approved by Advisory Council: Jun 8, 2022

### Charge

TRLN's Executive Committee approved a recommendation made by the ReShare Evaluation Task Group to implement ReShare Returnables and form a working group to undertake this implementation.

Building upon and carrying forward the work outlined in the [ReShare Evaluation Task Group's report](#), the ReShare Implementation Working Group (RIWG) will plan for, implement, coordinate training for, and document the ReShare Returnables product as used by TRLN. Additionally, they will coordinate sunseting Relais D2D since it will be replaced by ReShare Returnables.

### Responsibilities, Deliverables, & Timeline

The RIWG will complete the tasks outlined within to the best of their ability, but with an overall goal of implementing ReShare Returnables in May 2023.

Time	Phase	Tasks
May 2022	Planning	<ul style="list-style-type: none"> <li>Complete <a href="#">implementation templates provided by Index Data</a></li> </ul>
June 2022	Planning	<ul style="list-style-type: none"> <li>Refinement of user stories with Index Data</li> </ul>
July 2022	Planning & Development	<ul style="list-style-type: none"> <li>Refinement of user stories with Index Data</li> <li>Development of a testing plan</li> </ul>
August 2022	Testing & Development	<ul style="list-style-type: none"> <li>Stand up test/dev environment (if Index Data does not do this for us)</li> <li>Determine data needs (Tableau dashboard, reporting, data migration)</li> </ul>
September 2022	Testing	<ul style="list-style-type: none"> <li>Testing and bug reporting</li> </ul>
October 2022	Testing	<ul style="list-style-type: none"> <li>Testing and bug reporting, cont.</li> </ul>
November 2022	Testing & Planning	<ul style="list-style-type: none"> <li>Testing and bug reporting, cont.</li> <li>Determine how to "step down" the loan</li> </ul>

		<p>periods to minimize the number of open loans in Relais when the service is shut down; develop plan and communicate to ILS managers</p>
December 2022	Planning	<ul style="list-style-type: none"> <li>• Determine whether any data needs to be retrieved from Relais D2D prior to transitioning to ReShare</li> <li>• Confirm go/no-go with regards to TRLN required implementation features and development</li> </ul>
January 2023	Implementation	<ul style="list-style-type: none"> <li>• Begin drafting local documentation</li> <li>• Discuss go live date</li> </ul>
February 2023	Implementation	<ul style="list-style-type: none"> <li>• Finalize test environment</li> <li>• Stand up production environment</li> </ul>
March 2023	Implementation	<ul style="list-style-type: none"> <li>• Develop TRLN support and sustainability plan</li> <li>• Bug reporting and fixes from initial implementation</li> <li>• Confirm go live date</li> </ul>
April 2023	Implementation	<ul style="list-style-type: none"> <li>• Bug reporting and fixes from initial implementation</li> <li>• Establish TRLN Direct reporting with production data</li> </ul>
May 2023	Go Live	<ul style="list-style-type: none"> <li>• Go live deadline</li> </ul>
June 2023	Support & Cleanup	<ul style="list-style-type: none"> <li>• Complete local documentation</li> <li>• Loan reconciliation</li> <li>• Establish TRLN ReShare user group</li> </ul>
July 2023	Cleanup	<ul style="list-style-type: none"> <li>• Plan for sunsetting Relais D2D</li> </ul>
August 2023	Cleanup	<ul style="list-style-type: none"> <li>• Announce sunsetting Relais D2D</li> <li>• Notify OCLC of subscription ending</li> </ul>
September 2023	Cleanup	<ul style="list-style-type: none"> <li>• Sunset Relais D2D</li> <li>• End of Relais D2D contract</li> </ul>

## Members

At a minimum, the RIWG should include a developer and an ILL practitioner from each institution, but institutions can nominate additional members at any point during the timeline.

Institution	Members
Duke	Andrea Loigman, Head, Access and Delivery Services Michael Edwards, Resource Sharing Librarian Erin Nettifee, IT Business Analyst
NCCU	Vickie Spencer, Head Circulation Librarian Yan Wang, Systems Librarian
NC State	Mia Partlow, Resource Sharing Librarian Kristen Wilson, Discovery Systems Manager
UNC Chapel Hill	Renée Bosman, Government Information Librarian Joe Moran, Systems Administrator Ashleigh Donaldson, Borrowing Assistant David Pierpont, Saturday and Carrels Supervisor Jamie McGarty, Library Software Applications Developer
TRLN	Kelly Farrell, Program Officer (Project lead) Genia Kazymova, Applications Developer